

Microsoft Dynamics SL 2015

Project Multi-Company Enhancements

For more than 25 years, Microsoft Dynamics SL has delivered the functionality, performance, and ease of use that powers diverse small and mid-size businesses around the world. With the release of Dynamics SL 2015, Microsoft continues to expand on the breadth and depth of its solution, putting a large focus on the enhancement of Project Management.

Allocation Processor (PA.PRO.00) - Contoso Business Solutions

Select Company

☒ Specific Company ID: CBS

☐ All Contoso Business Solutions

Preliminary/Final: Preliminary Method Number: Both

Recalculation: Yes

GL Subaccount:

Alloc Method: FPTM Time and Material/Fixed Price

Project: CO-007 Change Fiscal Year to 12/31

Transaction Cutoff Date: / /

Selection/Posting Period: 06-2004

Transaction Date: 2/28/2014

Batch Selection

Fiscal Period: 06-2004

System Code:

Batch Number:

Range for Recalculation

Start Period: 01-2004 Through Period: 06-2004

AND / OR

Start Date: / / Through Date: / /

Begin Processing

Project Profitability Report (PA.120.00) - Contoso Business Solutions

Template Report Sort Select Options Cover Page Company Selection

☐ Current Company ☐ Report per Company

☒ Selected Companies ☒ Show active companies only

Select	Company ID *	Company Name	Active
<input type="checkbox"/>	CAI	Contoso America, Inc.	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	CBS	Contoso Business Solutions	<input checked="" type="checkbox"/>
<input type="checkbox"/>	CCC	Contoso Construction Company	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	CDI	Contoso Distribution, Inc.	<input checked="" type="checkbox"/>
<input type="checkbox"/>	CEI	Contoso Entertainment, Inc.	<input checked="" type="checkbox"/>
<input type="checkbox"/>	CHC	Contoso Highway Construction	<input checked="" type="checkbox"/>
<input type="checkbox"/>	CHS	Contoso HVAC Services, Inc.	<input checked="" type="checkbox"/>

Select All Clear All

Print Print Preview Printer Options...

Many project processes, like Allocations and the Indirect Rate Calculator, were limited to running for one company. With the new enhancements, screens like the allocation processor are no longer bound to a specific company.

Allocations and other processes can now be run for a specific company, or for **all** companies, all within the same login. Project reports now also support the Company Selection options.

Project Charge Entry (PA.CHG.00) - Contoso Business Solutions

Type: Project System Code: Batch Handling: Period: 06-2004

Active Projects List

Project #	Description	Customer	Company
CO002	Solomon Upgrade Conversion	C015	CBS
CO003	AS400 Intern GL	C070	CBS
CO004	Assessment and Training	S001	CBS
CO005	Project 2003 Deployment	C040	CBS
CO006	Windows XP Deployment	C040	CBS
CO007	Change Fiscal Year to 12/31	C070	CBS
CO008	Engineering	C020	CBS
CO009	FAS Implementation	C070	CBS
CO010	Flexible Billing Impl	C030	CBS
CO011	Follow-on Timeline Work	C070	CBS
CO012	Fresh Pack Timeline Reports	C070	CBS
CO013	GP Implementation	WH01	CBS
CO014	Inventory Implementation	G001	CBS
CO015	Procedures	G001	CBS
CO016	V5.0 upgrade	HA01	CBS
CO017	Inventory Reporting FDW	K001	CBS

Insert Edit OK Cancel

Employee and Resource Maintenance (PA.EMP.00) - Contoso Business Solutions

Project: CO-004 Description: Assessment and Training

Company ID: CBS

Person/Resource: Person Name/Description: Wendy Wheeler

Status: Active

Emp Type: Subcontractor

Hire Date: 8/25/1999

Company ID: CBS

GL Subaccount: 00

Balance Sheet

Position/Rates...

Prior to this release, the list of projects would be long and had no information on the company they were associated with. With this new enhancement, the company related to the project is listed, but even more important, **users only see projects for the company that they have access rights.**

Company ID fields are now being used to help restrict which projects a user can view. The Company ID Fields are also available in the Project and Employee screens.